

# **UR Medicine Geriatrics Group**

Thank you for choosing to become part of UR Medicine Geriatrics Group. We look forward to bringing you something that's very hard to find these days: high-quality medical care delivered where you live, letting you avoid the inconvenience of traveling out.

Our medical practice specializes in caring for the elderly and comprises physicians, nurse practitioners, and physician assistants and is affiliated with UR Medicine and Highland Hospital.

We have partnered with senior living communities throughout the Rochester area to provide residents with personalized medical care in the privacy and comfort of their own living area. Our providers are available for you 24 hours a day, 365 days a year.

When you need us, we'll be there. We're just a phone call away. (585) 276-0830.



**Geriatrics Group** 

# Welcome to UR Medicine Geriatrics Group

Our caregivers will visit for both routine scheduled visits and any unexpected needs or problems that may arise. Having your health care practitioner see you in your home environment is convenient and ensures that you and your family members have enough time to discuss your care with your doctor in a relaxed environment. We also have on-call providers available to you to address any concern, at any time of the day or night.

In the event you or your loved one chooses to transfer from our services, you must arrange for a primary care provider within the community to care for you. In the interim, we will cover your care for 30 days after transferring of services.

## **Ensuring a Smooth Transition to URMGG**

Together we can make your transition to being our patient as smooth as possible. Please complete the forms on the next several pages to the best of your knowledge. These forms comprise our New Patient Packet and provide us with a brief summary of your previous medical, social, and family history. Please remember:

- It is very important that all documents are signed by the patient or Power of Attorney/ Health Care Proxy where indicated.
- It is also crucial to include a copy of your insurance information and POA/HCP form.

New patient appointments are scheduled within a 2-3 week time frame after receiving the proper completion of the registration documents, processing the paperwork, and receiving your prior medical records. Our caregivers prefer to review your prior health history to become familiar with your background before meeting.

Your current primary physician should continue to cover your medical needs until our staff has made



your initial appointment, at which time we would then assume medical care on the appointment date we have scheduled.

Your current primary care physician's office has been notified of the date of your new patient visit with UR Medicine Geriatrics Group. For clinical questions or prescription refills prior to your new patient visit, your current physician will be responsible to address your concerns.

## Please Do Not Hesitate to Contact Us With Any Questions

UR Medicine Geriatrics Group Division of Geriatrics & Aging

Phone: (585) 276-0830 Fax: (585) 424-4184

1870 S. Winton Road, Suite 100

Rochester, NY 14618



## **Facilities**

UR Medicine Geriatrics Group brings integrated care programs to patients at partner assisted living facilities and nursing homes throughout the area. Below is a

complete list of all the facilities where our geriatricians provide primary geriatric care.

Skilled Nursing Facilities

• M.M. Ewing

• River Edge

Shore Winds

Wedgewood

Woodside Manor

• Penfield Place

### Assisted Living and Independent Facilities

Kidd Castle Way, Webster Baywinde Bridges of Mendon Rush-Mendon Rd., Mendon Brookdale Pittsford Sully's Trail, Pittsford • The Brook Nursing Home Saint Paul St., Rochester Clark Meadows Clark Meadows, Canandaigua Cloverwood Sinclair Dr., Pittsford Cobbs Hill Manor Monroe Ave., Rochester Creekstone Ranney Dr., Fairport • Elderwood at Fairport Chardonnay Dr., Fairport Elm Manor N. Main St., Canandaigua Fairport Baptist Home Nine Mile Point Rd., Fairport Ferris Hills Ferris Hills, Canandaigua Glenmere Sinclair Dr., Pittsford GrandeVie Five Mile Line Rd., Penfield GrandeVie- Villagewood & Caring House Five Mile Line Rd., Penfield Heather Heights West Jefferson Rd., Pittsford Heathwood Elderwood Court, Penfield Hahnemann Trail, Pittsford Highlands at Pittsford Horizons - DePaul NY Route 21, Canandaigua Landing of Brighton Westfall Road, Rochester Legacy at the Fairways High Street, Victor Linden Knoll Linden Ave., Rochester Morgan Estates Morgan View Rd., Geneseo Northfield Nine Mile Point Rd., Fairport Parkside Main St., East Rochester

Aaron Manor
 Bridges of Mendon
 The Brook
 St. Camillus Way, Fairport
 Rush-Mendon Rd., Mendon

**Nursing Home** Saint Paul St., Rochester Elmwood Ave., Rochester Brightonian Crest Manor Pitts-Palmyra Rd., Fairport Flm Manor N. Main St., Canandaigua • Fairport Baptist Home Nine Mile Point Rd., Fairport Friendly Home East Ave., Brighton Highlands Living Center Hahnemann Trail, Pittsford E. Henrietta Rd., Rochester Hurlbut Monroe Community Hospital

E. Henrietta Rd., Rochester
350 Parrish St., Canandaigua
Penfield Rd., Penfield
Mt. Hope Ave., Rochester
Beach Ave., Rochester
Church St., Spencerport
S. Clinton Ave., Rochester



**Geriatrics Group** 

Part of Highland Hospital

Parrish Street, Canandaigua

Mt. Hope Ave., Rochester

St. JohnsJohnsarbor Dr., RochesteWedgewoodChurch St., Spencerport

Woodcrest Commons

Presbyterian Home

Ouail Summit

• River Edge

Rochester

Shore Winds

West Henrietta Rd., Henrietta

# Guidelines to Help You Along the Registration Pathway

### Page 5: Ethnicity & Race Form

Please share your ethnicity and race to help us to know our patients better and improve health care for all.

### **Page 6: Registration Document Form**

- ☐ Complete patient name, date of birth, social security number, and facility address.
- ☐ Please supply us with a copy of your insurance card information.
- Indicate whether you will be handling your financial affairs or specify a responsible party.
- ☐ Designate an emergency contact.
- We also recommend a copy of the Power of Attorney and Health Care Proxy paperwork.
- ☐ Sign and date.

#### Page 7: Involvement in Care Discussion Form

- Use this form to appoint an individual with whom you would like us to share information, including appointment dates, lab draws, etc.
- ☐ Provide contact information for this individual.
- ☐ Sign and date.

### **Pages 8: Telehealth Consent Form**

Complete this form if you wish to be able to visit your health care team using video calls and similar.

### Pages 9-10: Health History Form

☐ To the best of your knowledge, provide a brief description of your previous and current health, family, and social history.

# Page 11: Authorization for Release of Medical & Behavioral Information Form

The authorization for release of medical and behavioral information form must be completed and signed in order for us to obtain previous medical records.

- ☐ Provide your current primary care physician's information with the doctor's name, address, and phone number to obtain your medical records. The review of your prior medical records is important to ensuring high-quality medical care. We encourage you/your family to help with this process.
- ☐ Sign and date.

### Page 12: Change In Primary Care Provider Form

☐ If you are a participant in the Excellus Blue Cross/Blue Shield or MVP (Preferred Care) program, please sign this last form to update the change of your primary care physician for billing purposes.

# Page 13-14: Questions About Health Care Costs

☐ This tip sheet addresses many common questions about health care costs to help you better understand potential expenses while receiving care at UR Medicine.

We are focused on providing excellent primary medical care for the elderly with excellent support for their families. Our office is staffed with many medical professionals to answer all of your questions and concerns Monday — Friday, 8:30 a.m. until 4 p.m.

Our team of medical providers is available through an on-call service 24 hours a day/7 days a week for medical emergencies during non-office hours.

We thank you again and look forward to providing you with the very best care.



Geriatrics Group

# Ethnicity & Race Form

| DATE |
|------|
|------|

| PATIENT'S NAME                                            |                                  |                                              |                                                 |                  |                             |
|-----------------------------------------------------------|----------------------------------|----------------------------------------------|-------------------------------------------------|------------------|-----------------------------|
|                                                           | FIRST                            | MIDDLE                                       |                                                 | LAST             |                             |
| BIRTH DATE                                                |                                  |                                              | MEDICAL RECORD N                                | JMBER            |                             |
|                                                           |                                  |                                              |                                                 |                  | OFFICE USE ONLY             |
| We are asking our                                         | r patients to share the          | ir ethnicity and                             | country where you v                             | were born. For   | New York State reporting    |
| race. This will help                                      | us to know our patie             | nts better and                               | we are specifically of                          | collecting whe   | ther or not your ethnicity  |
|                                                           | re for everyone. Perso           |                                              | Hispanic, Latino, or                            | of Spanish Or    | igin.                       |
| •                                                         | e and confidential.              |                                              | •                                               | •                | 3                           |
| •                                                         |                                  | المصادمين ما                                 |                                                 |                  | nat you relate to as having |
|                                                           | thnicity refers to your          |                                              | similar features, trai                          | is, or birtilpia | .e.                         |
| neritage, culture, r                                      | eligion, ancestry or sc          | ometimes the                                 |                                                 |                  |                             |
| What is your E                                            | TUNICITY?                        |                                              |                                                 |                  |                             |
| What is your E<br>☐ Hispanic or Latin                     | o or <b>Spanish Origin</b> (If c | hecked, please select up                     | to 4 choices below):                            |                  |                             |
| ■ Andalusian                                              | ☐ Central American               | ☐ Dominican                                  | ☐ Mexican American                              | ☐ South Am       | erican                      |
| ☐ Argentinean                                             | ☐ Central American               | ☐ Ecuadorian                                 | Indian                                          | ☐ South Am       |                             |
| ☐ Argentinean ☐ Asturian                                  | Indian                           | ☐ Gallego                                    | ☐ Mexicano                                      | Indian           | cricari                     |
| ■ Asturiari ■ Belearic Islander                           | ☐ Chicano                        | ☐ Guatemalan                                 | ☐ Nicaraguan                                    | ☐ Spaniard       |                             |
| ■ Bolivian                                                | ☐ Chilean                        | ☐ Honduran                                   | ☐ Panamanian                                    | ☐ Spanish B      | asane                       |
| ☐ Canal Zone                                              | ☐ Colombian                      | ☐ La Raza                                    | ☐ Paraguayan                                    | ☐ Uruguaya       |                             |
| ☐ Canarian                                                | ☐ Costa Rican                    | ☐ Latin American                             | Peruvian                                        | ☐ Valencian      |                             |
| ☐ Cananan ☐ Castillian                                    | Criollo                          | ☐ Mexican                                    | ☐ Puerto Rican                                  | ☐ Venezuela      |                             |
| ☐ Castillari ☐ Catalonian                                 | ☐ Cuban                          | Mexican American                             | ☐ Salvadoran                                    | ■ Veriezueia     | 311                         |
|                                                           |                                  |                                              | ☐ Salvauorair                                   |                  |                             |
| → Not Hispanic or<br>→ Patient Refused                    | Latino or Spanish Origi          | ın                                           |                                                 |                  |                             |
| i ratient keluseu                                         |                                  |                                              |                                                 |                  |                             |
|                                                           |                                  |                                              |                                                 |                  |                             |
|                                                           | ACE? (You may select u           | p to 4 Races)                                |                                                 |                  |                             |
| ☐ American Indian                                         |                                  | oicas balawi                                 |                                                 |                  |                             |
|                                                           | please specify from the ch       |                                              | □ Moldivion                                     | ☐ Sri Lankar     |                             |
| Asian Indian                                              | ☐ Chinese                        | ☐ Japanese                                   | ☐ Maldivian                                     | ☐ Thai           | I                           |
| ■ Bangladeshi                                             | ☐ Filipino                       | <ul><li>☐ Korean</li><li>☐ Laotian</li></ul> | <ul><li>□ Nepalese</li><li>□ Okinawan</li></ul> | ☐ Taiwanese      | n                           |
| <ul><li>■ Bhutanese</li><li>■ Burmese</li></ul>           | ☐ Hmong                          | ☐ Madagascar                                 | ☐ Pakistani                                     | ☐ Vietname       |                             |
|                                                           | ☐ Indonesian                     | 9                                            |                                                 | ■ Vietilallie.   | oc .                        |
| <ul><li>☐ Cambodian</li><li>☐ Black or African-</li></ul> | ☐ Iwo Jiman                      | ☐ Malaysian                                  | ☐ Singaporean                                   |                  |                             |
|                                                           | or Pacific Islander (If c        | hecked inlease specify fro                   | m the choices helow).                           |                  |                             |
| ☐ Carolinian                                              | Chamorro                         | ☐ Micronesian                                | Palauan                                         | ☐ Samoan         |                             |
| ☐ Chamorro                                                | ☐ Kiribati                       | ☐ Native Hawaiian                            | ☐ Papua New                                     | □ Solomon        | Islander                    |
| ☐ Chuukese                                                | ☐ Kosraean                       | New Hebrides                                 | Guinean                                         | ☐ Tahitian       |                             |
| ☐ Fijian                                                  | ☐ Mariana Islander               | <ul><li>Other Pacific</li></ul>              | ☐ Pohnpeian                                     | ☐ Tokelauar      | 1                           |
| ☐ Guamanian                                               | ☐ Marshallese                    | Islander                                     | ☐ Polynesian                                    | ☐ Tongan         | 1                           |
| ☐ Guamanian or                                            | ☐ Melanesian                     | ☐ Pakistani                                  | ☐ Saipanese                                     | ☐ Yapese         |                             |
| → White                                                   | - Micianesian                    | - Tanstalli                                  | - Julpullese                                    | - Tapese         |                             |
| → Wnite<br>→ Other                                        |                                  |                                              |                                                 |                  |                             |
| ☐ Patient Refused                                         |                                  |                                              |                                                 |                  |                             |
| acient neiasca                                            |                                  |                                              |                                                 |                  |                             |
|                                                           |                                  |                                              |                                                 |                  |                             |



# Registration Form

#### PATIENT'S INFORMATION

| NAME                                                                                                                                                             |                                                                                                                                         |                                                                                                                                                                                                                               | DATE OF BIRTH                                                                                                              |                                                                      | MALE/FEMAL                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------|
| ADDRESS                                                                                                                                                          |                                                                                                                                         | CIT                                                                                                                                                                                                                           | Y                                                                                                                          |                                                                      |                           |
| PHONE #                                                                                                                                                          |                                                                                                                                         | SO(                                                                                                                                                                                                                           | CIAL SECURITY #                                                                                                            |                                                                      |                           |
| NAME YOU PREFER TO BE                                                                                                                                            | CALLED                                                                                                                                  |                                                                                                                                                                                                                               | FACILITY                                                                                                                   | NAME                                                                 |                           |
| MARITAL STATUS:                                                                                                                                                  | Single                                                                                                                                  | Married                                                                                                                                                                                                                       | Divorced                                                                                                                   | Separated                                                            | Widowed                   |
| SPOUSE'S NAME                                                                                                                                                    |                                                                                                                                         |                                                                                                                                                                                                                               | _ SPOUSE'S CONTACT # _                                                                                                     |                                                                      |                           |
| INSURANCE INFORMATIO                                                                                                                                             | ON .                                                                                                                                    |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| Please supply us with a cop                                                                                                                                      | y of your Insurance Ca                                                                                                                  | rd                                                                                                                                                                                                                            |                                                                                                                            |                                                                      |                           |
| Insurance Name                                                                                                                                                   | Subscriber                                                                                                                              | Relationship to Subscriber                                                                                                                                                                                                    | Member ID                                                                                                                  | Copay                                                                |                           |
| 1.                                                                                                                                                               |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| 2.                                                                                                                                                               |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| 3.                                                                                                                                                               |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
|                                                                                                                                                                  |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| RESPONSIBLE PARTY (Ser                                                                                                                                           | nd bills to):                                                                                                                           |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| NAME                                                                                                                                                             |                                                                                                                                         |                                                                                                                                                                                                                               | HOME #                                                                                                                     | WORK #                                                               | _                         |
| ADDRESS                                                                                                                                                          |                                                                                                                                         | CIT                                                                                                                                                                                                                           | Y                                                                                                                          | STATE/ZIF                                                            |                           |
| Are you Power of Attorney:                                                                                                                                       | : Yes/No (If yes, please :                                                                                                              | supply us with a copy of the pap                                                                                                                                                                                              | perwork)                                                                                                                   |                                                                      |                           |
|                                                                                                                                                                  |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| CONTACT IN CASE OF EM                                                                                                                                            |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
|                                                                                                                                                                  |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
| ADDRESS                                                                                                                                                          |                                                                                                                                         | CIT                                                                                                                                                                                                                           | Y                                                                                                                          | STATE/ZIF                                                            |                           |
| I authorize the release of any<br>ment. I acknowledge respons<br>Medicare will only pay for sei<br>sary under Medicare progran<br>considers preventative care an | medical information ne<br>sibility for payment of fe<br>rvices that it determines<br>n standards, payment wi<br>nd may not cover. If Me | Release and Payment Resp<br>cessary to process this claim and re<br>e for all services rendered, regardle<br>to be medically necessary. Under<br>Il be denied. I have been notified to<br>dicare denies payment, I agree to l | equest payment of benefits<br>ess of any insurance coverag<br>section 1862(a) (1) of the M<br>hat Medicare is likely to de | ge.<br>Medicare law it states that if<br>ny payment for my early phy | the service is not neces- |
| Please sign below to in                                                                                                                                          | ndicate consent to                                                                                                                      | the statements above:                                                                                                                                                                                                         |                                                                                                                            |                                                                      |                           |
| Signature:                                                                                                                                                       |                                                                                                                                         |                                                                                                                                                                                                                               | Date:                                                                                                                      |                                                                      |                           |
|                                                                                                                                                                  |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            |                                                                      |                           |
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|                                                                                                                                                                  |                                                                                                                                         |                                                                                                                                                                                                                               |                                                                                                                            | MEI                                                                  |                           |

Part of Highland Hospital

## Involvement in Care Discussion Form

UR Medicine Geriatrics Group may discuss protected health information, including lab/test results and payment issues with the following people:

| Name                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Relationship                     | Phone Number         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------|
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| Communication Requests:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                  | Days:                |
| Phone me using the following number:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                  |                      |
| Y N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                  |                      |
| May phone me at work                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                  |                      |
| May leave messages on answer<br>Other:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | =                                |                      |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |                      |
| This will remain in effect until notified diffe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | rently by the above patient.     |                      |
| PLEASE ANSWER THE FOLLOWING OF KNOWLEDGE AND RETURN TO THE TO RETURN A COMPLETE PACKET OF THE PACKET | E ADDRESS ON PAGE 2 FOR          | MD REVIEW. FAILURE   |
| PRESENT HEALTH                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                  |                      |
| Describe general health compared to othe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ers the same age: $\_$ Excellent | Good Fair Poor       |
| Have you fallen within the past year: $\_$ \                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | ⁄es No                           |                      |
| Have you recently (within the last year) lo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ost interest or pleasure in doin | g activities: Yes No |
| Have you recently (within the last year) for                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | elt down, depressed, and/or ho   | peless: Yes No       |
| General health over the past 5 years:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                  |                      |
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| Weight changes: Past 6 months                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Past year                        |                      |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |                      |
| Describe typical day/hobbies:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                  |                      |
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**Geriatrics Group** 

### Telehealth Consent

### SH 419TELE MR Highland Hospital • Strong Memorial Hospital

This consent is for all telehealth services provided for the following condition(s):

- 1. I understand that my health care provider wishes me to engage in a telehealth appointment/consultation to evaluate my health condition.
- 2. My health care provider has explained to me that either video conferencing technology and/or electronic transmission of my health information such as radiologic images, photos and sounds will be used during this appointment/ consultation and it will not be the same as a direct patient / health care provider visit due to the fact that I will not be in the same room as my health care provider.
- 3. I understand that there are risks associated with use of this technology such as interruptions, technical difficulties, and inability to obtain information sufficient for decision making about my health problem and that all possible precautions will be taken to minimize these risks. In addition, my health care provider or I can discontinue the telehealth visit if it is felt that the information obtained through the telemedicine connection is not adequate for diagnostic decision-making or for implementing management of my health problem. In that event, we will endeavor to facilitate access to a site where adequate care can be provided, such as a doctor's office or other source of in-person care.
- 4. I understand that my healthcare information may be shared with other individuals for scheduling and billing purposes. Others may also be present during the consultation other than my health care provider and consulting health care provider in order to operate the video equipment. The above mentioned people will all maintain confidentiality of the information obtained. I further understand that I will be informed of their presence in the appointment/ consultation and thus will have the right to request the following:
- (a) Omitting specific details of my medical history / physical examination that are personally sensitive;
- (b) Asking non-medical personnel to leave the telemedicine examination room; and/ or
- (c) Terminating the consultation at any time.
- 5. The alternatives to a telehealth appointment/consultation have been explained to me. In choosing to participate in a telehealth appointment/consultation, I understand that some parts of the visit, such as the physical exam, may be conducted by individuals at my location at the direction of the consulting health care provider, as indicated.
- 6. In an **emergent** consultation, I understand that the responsibility of the telemedicine consulting specialist is to advise my local practitioner and that the specialist's responsibility will conclude upon the termination of the video conference connection.
- 7. I understand that depending on factors such as my location, my health insurance, and the services I am receiving, billing may occur from both my health care provider and the facility at which I am presenting for my appointment. If my health insurance is Medicaid and I am receiving telepsychiatry services in a location that is licensed by the New York State Office of Mental Health, I understand that billing will only occur from the facility at which I am presenting.
- 8. I have had a direct conversation with my health care provider, during which I had the opportunity to ask questions in regard to this procedure. My questions have been answered and the risks, benefits and any practical alternatives have been discussed with me in a language in which I understand.

By signing this form, I certify that:

- I have read or had this form read and/or had this form explained to me
- I fully understand its contents including the risks and benefits of the telehealth appointment / consultation
- I have been given ample opportunity to ask questions and that all questions have been answered to my satisfaction.
- I consent to this telehealth appointment / consultation.
- I have been provided with the University of Rochester Medical Center and Affiliates Notice of Privacy Practices.

| Staff Signature                     | Date | Time |
|-------------------------------------|------|------|
| O No representative                 |      |      |
| O Patient's condition/capacity      |      |      |
| O Impractical, verbal consent given |      |      |
| No signature was obtained due to:   |      |      |
| TO BE COMPLETED BY STAFF            |      |      |
| Patient/Parent/Guardian Signature   | Date | Time |

**Geriatrics Group** 

# Functional Status & Health History

| FUNCTIONAL STATUS     |    |     |          |      |    |      |     |     |
|-----------------------|----|-----|----------|------|----|------|-----|-----|
| FILING LIGHTAL STATES | ГΙ | INI | $\sim$ T |      |    | ı c: | ГЛТ | ııc |
|                       | H  | ш   |          | IC H | VЫ | , ,  | ш   | 117 |

| Are you able to? (I      | = ind | ependently   | , A = with ass | sistance, <b>D</b> = depend | dent on others fo | r help)     |                    |
|--------------------------|-------|--------------|----------------|-----------------------------|-------------------|-------------|--------------------|
| Get Dressed              | - 1   | Α            | D              | Drive                       | I                 | Α           | D                  |
| Bathe                    | - 1   | Α            | D              | Use the I                   | Phone I           | Α           | D                  |
| Jse Toilet               | - 1   | Α            | D              | Manage                      | Money I           | Α           | D                  |
| at                       | - 1   | Α            | D              | Prepare                     | Meals I           | Α           | D                  |
| Valk                     | I     | Α            | D              | Telephor                    | ne <b>I</b>       | Α           | D                  |
| Get Up from a Chai       | r I   | Α            | D              | Shop                        | I                 | Α           | D                  |
| Oo you use? 🗅 walke      | er    | ☐ cane       | ☐ commode      | ☐ raised toilet seat        | ☐ hospital bed    | ■ walker    |                    |
| other assistive devices? |       |              |                |                             |                   |             |                    |
| HEALTH HISTORY           |       |              |                |                             |                   |             |                    |
| Medical Problems         |       | B            | Por            |                             |                   | B           |                    |
| Date                     |       | Diagnosis/Co | ondition       | Date                        |                   | Diagnosis/0 | Condition          |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
| urgeries                 |       | Drocod       |                | Data                        |                   | Droco       | dura               |
| Date                     |       | Procedu      | ure            | Date                        |                   | Proce       | dure               |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
| Current Medication       | S     |              |                |                             |                   |             |                    |
| Medicati                 | on    |              | Dose/Times Per | Day                         | Medication        |             | Dose/Times Per Day |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                |                             |                   |             |                    |
| Allergies                |       |              |                |                             |                   |             |                    |
| Allergy                  |       |              | Reaction       |                             | Allergy           |             | Reaction           |
|                          |       |              |                |                             |                   |             |                    |
|                          |       |              |                | <del></del>                 |                   |             |                    |

MEDICINE

MEDICINE

| SOCIAL HISTORY                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                      |                                                      |                                                       |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|--|--|
| Education:                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                      | Oc                                                   | Occupation:                                           |  |  |
| Religion:                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                      | Ch                                                   | ildren/Grand Children:                                |  |  |
| Does someone else o                                                                                                                                                                                                                                             | depend on you as                                                                                                                                                                                                                     | a caregiver?                                         |                                                       |  |  |
| FAMILY HISTORY                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                      | -                                                    |                                                       |  |  |
| Mother: Age of deat                                                                                                                                                                                                                                             | h:                                                                                                                                                                                                                                   | Cause of death:                                      |                                                       |  |  |
| Father: Age of death                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                      | Cause of death:                                      |                                                       |  |  |
| Siblings: Age of deat                                                                                                                                                                                                                                           | h:                                                                                                                                                                                                                                   | Cause of death:                                      |                                                       |  |  |
| Siblings: Age of deat                                                                                                                                                                                                                                           | h:                                                                                                                                                                                                                                   | Cause of death:                                      |                                                       |  |  |
| HABITS                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                      |                                                      |                                                       |  |  |
| Alcohol intake:                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                      |                                                      | t drugs:                                              |  |  |
| Smoking History:                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                      | Do you exercise reg                                  | ularly:                                               |  |  |
| IMMUNIZATION ST                                                                                                                                                                                                                                                 | ATUS (note most re                                                                                                                                                                                                                   | cent date)                                           |                                                       |  |  |
| Tetanus, diphtheria _                                                                                                                                                                                                                                           | TB                                                                                                                                                                                                                                   | Influenza _                                          | Pneumovax                                             |  |  |
| REVIEW OF SYSTEM                                                                                                                                                                                                                                                | //S (Please place an 2                                                                                                                                                                                                               | X on the space next to any                           | of these symptoms you are curreently having)          |  |  |
| <ul> <li>□ Poor Vision</li> <li>□ Poor Hearing</li> <li>□ Low Back Pain</li> <li>□ Chronic Fatigue</li> <li>□ Tremor</li> <li>□ Memory Loss</li> <li>□ Visual Spots</li> <li>□ Irregular Pulse</li> <li>□ Ulcers</li> <li>□ Snoring</li> <li>□ Apnea</li> </ul> | <ul> <li>□ Headache</li> <li>□ Earache</li> <li>□ Leg Pain</li> <li>□ Passing Out</li> <li>□ Arthritis</li> <li>□ Ringing in Ears</li> <li>□ Nausea</li> <li>□ Double Vision</li> <li>□ Heart Murmur</li> <li>□ Pacemaker</li> </ul> | <ul><li>Change of Smells</li><li>Sinusitis</li></ul> | ☐ Falling ☐ Unusual Movements ☐ Loss of Urine Control |  |  |
| ADVANCE DIRECTI                                                                                                                                                                                                                                                 | VES                                                                                                                                                                                                                                  |                                                      |                                                       |  |  |
| Do you have a Healt                                                                                                                                                                                                                                             | h Care Proxy? Y/ľ                                                                                                                                                                                                                    | N Name:                                              |                                                       |  |  |
| Do you have a Living                                                                                                                                                                                                                                            | Will? Y/N                                                                                                                                                                                                                            |                                                      |                                                       |  |  |
| Do you have a MOLS                                                                                                                                                                                                                                              | ST Form? Y/N                                                                                                                                                                                                                         |                                                      |                                                       |  |  |
| Please provide copie                                                                                                                                                                                                                                            | s of the above do                                                                                                                                                                                                                    | cuments if available.                                |                                                       |  |  |
| Person Completing t                                                                                                                                                                                                                                             | his Form:                                                                                                                                                                                                                            |                                                      | Relationship:                                         |  |  |



# Authorization for Release of Medical & Behavioral Information

| NAME                                                                                                                     |                                       | ATE OF BIRTH         |                      |
|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------|----------------------|----------------------|
| ADDRESS                                                                                                                  | CITY                                  | STATE/ZIF            | ·                    |
| PHONE #                                                                                                                  | SOCIAL SECURITY #                     |                      |                      |
| DATE OF REQUEST:                                                                                                         |                                       |                      |                      |
| I authorize UR Medicine Geriatrics Group to obtain                                                                       | information from:                     |                      |                      |
| NAME OF PROVIDER or FACILITY                                                                                             |                                       |                      |                      |
| ADDRESS                                                                                                                  | CITY                                  | STATE/ZIF            | ·                    |
| PHONE #/FAX # (Include Area Code)                                                                                        |                                       |                      |                      |
| Purpose for this request:   Health Care                                                                                  | ☐ Insurance Coverage                  | ☐ Personal           | ☐ Other              |
| Type of Records Requested:   Inpatient: da                                                                               | ates 0                                | utpatient: dates     |                      |
| Specific Information (Select one or more, as applicable)                                                                 |                                       |                      |                      |
| ☐ Operative Report ☐ History & Physical                                                                                  |                                       | <u>-</u>             |                      |
| <ul><li>X-Ray Reports</li><li>Physical Therapy</li><li>Treatment Summary (Includes history/physical, laborat</li></ul>   |                                       |                      |                      |
| <ul><li>Copy of the entire inpatient/outpatient record cl</li></ul>                                                      |                                       | is, patriology)      |                      |
| Authorization Valid For: (Check one)                                                                                     |                                       |                      |                      |
| <ul><li>This request only</li><li>One year from the date of this authorization OR</li></ul>                              |                                       | (incart data)        |                      |
| This authorization applies to the records of the                                                                         |                                       |                      | ization.             |
| ☐ This request is for medical records of any future                                                                      | · · · · · · · · · · · · · · · · · · · |                      |                      |
| I understand that:                                                                                                       |                                       |                      |                      |
| <ul> <li>My right to health care treatment is not condition.</li> </ul>                                                  |                                       | the eddress provid   | ad at the top of the |
| <ul> <li>I may cancel this authorization at any time by<br/>form, except where a disclosure has already be</li> </ul>    | been made in reliance on my pri       | or authorization.    | ed at the top of the |
| <ul> <li>If the person or facility receiving this informat<br/>privacy regulations, the information stated ab</li> </ul> |                                       | cal insurance provid | er covered by        |
| <ul> <li>Release of HIV-related information requires a</li> </ul>                                                        | dditional authorization.              |                      |                      |
| <ul> <li>There may be a charge for the requested reco</li> </ul>                                                         | rds.                                  |                      |                      |
| Signature:                                                                                                               | Date:                                 |                      |                      |
| Relationship to Patient (if requestor is not the patient):                                                               |                                       |                      |                      |
|                                                                                                                          |                                       |                      |                      |
|                                                                                                                          |                                       | 1850                 | ID                   |
|                                                                                                                          |                                       | MELIORA S            |                      |
|                                                                                                                          |                                       | M F.1                | DICINE               |

Part of Highland Hospital

# Change in Primary Care Provider Form

### **Insurance Company:**

□ Blue Choice□ MVP (Preferred Care)Fax # 238-3692Attn: Member ServicesAttn: Member Services

| PATIENT'S NAME                  |               |                |                       |  |
|---------------------------------|---------------|----------------|-----------------------|--|
| ADDRESS                         |               | CITY           | STATE/ZIP             |  |
| PHONE #                         |               | DATE OF BIRTH: |                       |  |
| CONTRACT #                      |               |                |                       |  |
| I would like to change my Docto | or            |                |                       |  |
| FROM:                           |               |                |                       |  |
| TO:                             |               |                |                       |  |
| EFFECTIVE AS OF:                |               |                |                       |  |
| REASON:                         |               |                |                       |  |
|                                 |               |                |                       |  |
|                                 |               |                |                       |  |
|                                 |               |                |                       |  |
|                                 |               |                |                       |  |
| Signature:                      |               | Date: _        |                       |  |
|                                 | Provider ID # |                | (Office use/MVP only) |  |



## **Questions About Health Care Costs**

This tip sheet addresses many common questions about health care costs to help you better understand potential expenses while receiving care at UR Medicine.

Thank you for entrusting your care to UR Medicine. We are committed to providing you with excellent service in all aspects of your care, including answering your questions about your health care costs. With more patients moving to newer high deductible and co-insurance plans, we find many patients have questions about medical expenses.

As part of our service excellence pledge to you, we are providing this tip sheet to make you aware of some of the ways you can better understand your potential expenses while receiving care at UR Medicine.

#### Become aware of your insurance plan's "network tiers"

Today, many insurance plans sort hospitals and other care providers into "in-network" and "out-ofnetwork" tiers. Typically, "in-network" care is less expensive than "out-of-network" care. Before you receive care, it's a good idea to contact your insurance company to help you understand how your health care providers' status in a particular tier may affect your health care costs.

### • UR Medicine care providers & hospitals

Most UR Medicine care providers and hospitals accept most insurance plans (see list on reverse side or visit *insurance.urmc.edu*). To find out if your care provider is part of the UR Medicine network, visit *urmc.rochester.edu/people/*. You can also view the specific locations where your UR Medicine care provider works at *urmc.rochester.edu/people/*. UR Medical Faculty have admitting privileges to Strong Memorial Hospital, Highland Hospital or both.

### Separate charges for some services

UR Medicine will send one combined bill for the health care services you received. The UR Medicine logo will be at the top of the Statement of Services. The bill will separate charges related to: [1] Hospital facility fees. These are fees which includes such items as exam/ surgery rooms, medicine given, x-rays taken, tests, etc. [2] Physician Fees. These fees are for a provider who was involved in your care in-person or reviewing images/tests, etc.

### Referrals and insurance plans

When your care provider sends you to the hospital or arranges a procedure or test, ask your insurance company if those providers are "in network" for your plan. On our website, you can view a list of UR Medicine lab locations (urmc.rochester.edu/urm-labs/service-centers.aspx) and imaging locations (urmc.rochester.edu/imaging/locations.aspx).

### Anticipated costs at UR Medicine

You may contact our Health Care CostEstimator team at 585-758-7801 to receive an estimated cost for services or procedures provided at UR Medicine hospitals or by our providers.

#### Financial assistance is available

UR Medicine also offers a Financial Assistance program for individuals who cannot afford the health care they need.

For more information, visit: *financialassistance.urmc.edu* or call 585-784-8889.



**Geriatrics Group** 

Part of Highland Hospital

Last Updated: 2/2020

## **Insurance Carriers**

Below is a list of the insurance carriers that UR Medicine care providers and hospitals serve as participating providers. Each carrier may offer several different plans. UR Medicine doctors and hospitals routinely care for patients served by a variety of health plans and the participation status with each plan is unique. While a specific health plan may not be listed here, your UR Medicine provider may participate. Please contact your insurance carrier to learn if your particular plan is accepted by UR Medicine, and the services you require are covered under your plan.

|                                                                                        | Provider                      | Facility                       | Facility             | Provider                                                    | Facility                                                     |                                         |
|----------------------------------------------------------------------------------------|-------------------------------|--------------------------------|----------------------|-------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------|
| Health Insurance Carrier                                                               | UR Medicine<br>Care Providers | Strong<br>Memorial<br>Hospital | Highland<br>Hospital | UR Medicine Behavioral<br>Health Services Care<br>Providers | UR Medicine Behavioral<br>Health/Strong Memorial<br>Hospital | Contact Information                     |
| Aetna including Medicare                                                               | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | <u>aetna.com</u>                        |
| Beacon Health Options                                                                  | Yes                           | Yes                            | No                   | Yes                                                         | Yes                                                          | beaconhealthoptions.com                 |
| BlueCross and BlueShield<br>of Western New York<br>including Medicare Plans            | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | bcbswny.com                             |
| BlueCross BlueShield<br>of Western New York<br>Medicaid Plans                          | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | mybcbswny.com                           |
| CIGNA                                                                                  | Yes                           | Yes                            | Yes                  | No                                                          | No                                                           | <u>cigna.com</u>                        |
| Elderplan                                                                              | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | elderplan.org                           |
| EmblemHealth (GHI)                                                                     | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | emblemhealth.com                        |
| The Empire Plan                                                                        | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | empireplanproviders.com                 |
| Excellus BlueCross and<br>BlueShield including<br>Medicare Plans and<br>Medicaid Plans | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | excellusbcbs.com                        |
| Fidelis Care                                                                           | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | fideliscare.org                         |
| Fidelis Care Medicare                                                                  | No                            | No                             | No                   | No                                                          | No                                                           | fideliscare.org                         |
| GWH-CIGNA                                                                              | Yes                           | Yes                            | Yes                  | Yes                                                         | No                                                           | <u>cigna.com</u>                        |
| iCircle Care                                                                           | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | icirclecarecny.org                      |
| Independent Health including Medicare                                                  | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | independenthealth.com                   |
| Independent Health<br>Medicaid/MediSource<br>Plans                                     | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | independenthealth.com                   |
| MagnaCare                                                                              | Yes                           | Yes                            | Yes                  | Yes                                                         | No                                                           | magnacare.com                           |
| Martin's Point<br>(US Family Health Plan)                                              | Yes                           | No                             | No                   | Yes                                                         | No                                                           | martinspoint.org                        |
| Medicaid – New York<br>State*                                                          | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | health.ny.gov/health_care<br>/medicaid/ |
| Medicare*                                                                              | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | medicare.gov                            |
| MultiPlan / PHCS                                                                       | Yes                           | Yes                            | Yes                  | Yes                                                         | No                                                           | multiplan.com                           |
| MVP Health Care<br>including Medicare Plans<br>and Medicaid Plans                      | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | mvphealthcare.com                       |
| OptumHealth Behavioral<br>Soultions / United<br>Behavioral Health                      | Yes                           | Yes                            | No                   | Yes                                                         | Yes                                                          | liveandworkwell.com                     |
| POMCO/UMR                                                                              | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | <u>umr.com</u>                          |
| TRICARE*                                                                               | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | tricare.mil                             |
| UnitedHealthcare                                                                       | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | uhc.com                                 |
| UnitedHealthcare<br>Community Plan<br>Medicaid Plans                                   | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | uhccommunityplan.com                    |
| Univera Healthcare including Medicare                                                  | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | univerahealthcare.com                   |
| Veterans Affairs Community<br>Care Network (VA CCN)                                    | Yes                           | Yes                            | Yes                  | No                                                          | No                                                           | <u>va.gov</u>                           |
| YourCare                                                                               | Yes                           | Yes                            | Yes                  | Yes                                                         | Yes                                                          | yourcarehealthplan.com                  |